TERMS OF ISSUING TREASURY BONDS IN US DOLLARS NO. (05) FOR THE YEAR (2026)

Issuer	Government of the Hashemite Kingdom of Jordan.
Represented by	Ministry of Finance of Jordan.
Issuing Agent	Central Bank of Jordan (CBJ).
Paying Agent	Central Bank of Jordan (CBJ).
Instrument	Treasury bonds.
Issue Number	[05/2026].
Issue Type	Initial offer.
Issue Currency	U.S. Dollar.
Bonds Denomination	USD 100,000 .
Issue Size	- USD [700] million . - The CBJ Shall have the right to accept all submitted bids. - The CBJ shall have the right to reject any bid, increase/ decrease the issue size , or cancel the issue without stating the reasons.
Maturity Date	[01/10/2031].
Tenor	5 years.

Coupon Type	Fixed rate.
Coupon Rate	Determined at auction based on the accepted and allocated bids.
Coupon Amount and Frequency	paid in two equal payments annually.
Coupon Payment Dates	[01/04] and [01/10], effective from [01/04/2027]. If the interest payment date falls on an official holiday in Jordan, payment will be made on the next business day. No interest shall accrue on government securities for the period between the due date and the actual payment date.
The highest acceptable yield (CAP)	(6.500) % .
Day-count Convention For settlement	ACT/365.
Business Days	Official business days in Jordan.
Settlement Value	It shall be calculated in accordance with the attached settlement formula .
Redemption Value	Par (face) value.
Redemption Method	Bullet repayment at maturity Date. In case the maturity falls on an official public holiday in Jordan, the bonds are deemed due on the next business day, and no interest shall accrue on government securities for the period between the maturity date and the actual payment date.
Issuance Method	Auction conducted by the Central Bank of Jordan.
Auction Date and Time	[30/09/2026], from [12:00] pm to [13:00] pm.

Issuance/ Settlement Date	[01/10/2026].
Auction Type	Multiple-price auction.
Number of Bids	only one bid per participant.
Bid Form	Yield to maturity basis, rounded to three decimal places following the decimal point.
Bid Size	Minimum of USD 1,000,000 (million) and in multiples thereof, not to exceed the amount offered.
Eligible Participants	Licensed Banks Only .
Bid Submission Procedures	Banks' Bids are sent through the TMON program within the DEPO/X system, and are reinforced by fax no. (4639732) only, and during auction time, provided that we receive the original letter no later than 10 AM on the following business day.
Settlement	According to the Delivery Versus Payment (DVP) principle, through the systems operating at the central bank.
Custody	Central Bank of Jordan.
Security Form	Book entry.
Secondary Market	T-bonds in US Dollar are tradable between banks in the secondary market and are registered on the Jordan Securities Commissions and the Securities Depository Center by the CBJ. Banks can use them for the purposes of repurchase agreements in force at the CBJ.
Taxation	Government securities are subject to Jordanian Income Tax law.

Uses of Issued Securities

Government borrowing is limited to any of the following purposes:

- Financing of the general budget deficit.
- Supporting the balance of payments .
- Financing the national priority projects listed in the general budget.
- Providing necessary funding to respond to disasters and emergencies, as listed in the general budget or any temporary law.
- Restructuring of domestic and external debt.

Governing Legislation

- Public Debt Management Law No. (26) of 2001.
- Central Bank of Jordan Law No. (23) of 1971, as its amendments.
- Other relevant laws in force in the Hashemite Kingdom of Jordan.

Contact Information

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Central Bank of Jordan

Annex: Bonds Settlement Formula:

- Calculating Fixed-Coupon Bonds Price

$$\sum_{n=1}^{N-1} \frac{par * \left(\frac{c}{f}\right)}{\left(1+\frac{y}{f}\right)^{n-1+\frac{r}{e}}} + \frac{par}{\left(1+\frac{y}{f}\right)^{N-1+\frac{r}{e}}}$$

Whereas:

Par	Par (face) value of bond
C	Unified interest price/coupon rate
F	No. of coupon payments per year
Y	Yield rate required by client
N	Total no. of coupon payments
n	coupon payments number
e	Actual no. of days in the coupon period
r	The actual number of days from the settlement date to the coupon date.